



Pension Trustees Board of the MBC Pension Plan Board Meeting

January 7, 2025 | 1:30 PM
700 Poplar Street Macon, GA 31201

AGENDA

1. Call to Order
2. Approval of Agenda
3. Approval of Minutes
 - A December 3, 2024 Minutes
4. Approval of Invoices
 - A Mariner Institutional, LLC - (Quarterly) Invoice # 50188 - \$17,500.00
5. Human Resources Retirements & Update
 - A Billy Coody (Sheriff/Corrections) - 27.4167 years of service
 - B Gregory Rachel (Sheriff/Professional Standard) - 37.0833 years of service
 - C Neil Halvorson (District Attorney Office) - 20.6667 years of service
 - D Donice Bryant (Sheriff/Warrants) - 25.6667 years of service
 - E Robbie Joines (Sheriff/Investigation) - 25.25 years of service
 - F Angela Orr (Board of Elections) - 23.5 years of service
 - G Jeffrey Monroe (Sheriff/Support Operations) - 33.5833 years of service
 - H James Lary (Sheriff/Corrections Admin) - 31.9167 years of service
6. Mariner Presentation
7. Election of Officers
8. Executive Session
9. The next meeting will be on February 4, 2025.

10. Adjournment

**MINUTES OF THE
MACON-BIBB PENSION TRUSTEES BOARD OF THE MBC PENSION PLAN
MEETING
December 3, 2024 – 1:00 PM**

BOARD MEMBERS PRESENT

Chairman Karen Collier
Commissioner Valerie Wynn
Commissioner Paul Bronson
Christy Iuliucci
Chris Patterson
Mike Smallwood
Jesse Griffin

BOARD MEMBERS ABSENT

OTHERS PRESENT

Sara Davis, Senior Asst Co. Attorney
Jon Breth, Mariner (via phone)
Melissa Touchton, Asst. County Clerk

AGENDA

1. Call to Order

Vice Chair Commissioner Wynn called the meeting to order at 1:10 p.m.

2. Approval of Agenda

On motion of Board Member Patterson, seconded by Board Member Griffin and carried unanimously, the agenda was approved.

3. Approval of Minutes

A November 5, 2024 Minutes

On motion of Commissioner Bronson, seconded by Board Member Griffin and carried unanimously, the November 5, 2024 Minutes were approved.

4. Approval of Invoices

A Segall Bryant & Hamill - Invoice # 257810 - \$10,310.36

On motion of Board Member Smallwood, seconded by Commissioner Bronson and carried unanimously, the Segall Bryant & Hamill - Invoice # 257810 - \$10,310.36 was approved.

5. Human Resources Retirements & Update - no retirements

6. Mariner Presentation

Jon Breth was not in attendance at the meeting but forwarded the Investment Performance Review ending October 31, 2024 and the Preliminary Performance Update (as of November 26, 2024). The board took time to review and discuss the document. A copy is on file in the Clerk's Office.

Chair Karen Collier arrived at the meeting.

7. The next meeting will be on January 7, 2025

8. Adjournment

There being no further business, the meeting was adjourned at 1:21 p.m.

Respectfully Submitted,

Melissa B. Touchton
Assistant Clerk of the Commission

Mariner Institutional, LLC

531 W Morse Blvd Ste 200
Winter Park, FL 32789
+18444426326
institutionalAR@mariner.com

MARINER

INVOICE

BILL TO
Christie Brown
Macon-Bibb Pension Plan

INVOICE 50188
DATE 12/27/2024

DESCRIPTION	AMOUNT
Consulting Services and Performance Evaluation, Billed Quarterly (October, 2024)	5,833.33
Consulting Services and Performance Evaluation, Billed Quarterly (November, 2024)	5,833.33
Consulting Services and Performance Evaluation, Billed Quarterly (December, 2024)	5,833.34

It is our honor and privilege to provide excellent service. If this is not your experience, please contact us immediately.

BALANCE DUE \$17,500.00