



Macon Pension Plan (Division A) Board Meeting

April 7, 2026 | 11:00 AM
700 Poplar Street Macon, GA 31201

AGENDA

1. Call to Order
2. Recognition of Visitors
3. Approval of Agenda
4. Approval of Minutes
 - A March 3, 2026 Minutes
5. Invoices for Approval
 - A ACCG - Invoice # 131508 (1099R Processing Fees 2025) - \$829.15
 - B ACCG - Invoice # 131516 (Additional 1099R Processing Fees Sales Tax Corrections 2025 & 2024) - \$135.67
6. Human Resources Retirements & Update
 - A Benita F Parker (Recreation Operations) - 16.5833 years of service
 - B Vincente Devereux - 5.1667 years of service
 - C Charles Hussey - 11.5833 years of service
 - D Estate of Paige Montgomery - Benefits due to Estate
7. Update by Morgan Stanley Graystone Consultants
8. The next meeting will be on May 5, 2026
9. Adjournment

**MINUTES OF THE
MACON-BIBB MACON PENSION PLAN (DIVISION A) MEETING
March 3, 2026 – 11:00 AM**

BOARD MEMBERS PRESENT

Mayor Pro Tem Valerie Wynn, Chair
Commissioner Raymond Wilder
Charlotte Woody
Pearlie Toliver
Robert McCord
Jami Gaudet

BOARD MEMBERS ABSENT

Dee Hamm, Vice Chair

OTHERS PRESENT

Michael McNeill, Chief Asst Co. Attorney
Adrian Belamy, Human Resources
Andy Harbour, Morgan Stanley
Melissa Touchton, Asst. County Clerk
Liz Fabian, Ctr for Collaborative Journalism

AGENDA

1. Call to Order

Chair Valerie Wynn called the meeting to order at 11:00 a.m.

2. Recognition of Visitors

Adrian Belamy - Human Resources Specialist

3. Approval of Agenda

On motion of Board Member Toliver, seconded by Board Member McCord and carried unanimously, the agenda was approved.

4. Approval of Minutes

A January 6, 2026 Minutes

On motion of Board Member Gaudet, seconded by Board Member Woody and carried unanimously, the January 6, 2026 Minutes were approved.

5. Invoices for Approval - no invoices

6. Human Resources Retirements & Update

A John Pattan (Information Technology) - 28.1667 years of service

B Denise White (Sheriff-Finance Admin) - 13 years of service

C Crystal Everett - 8.6667 years of service

On motion of Board Member Toliver, seconded by Board Member McCord and carried unanimously, the retirement benefits for Items A - C were approved.

The payee report was signed by the members and given to Ms. Bellamy.

7. Update by Morgan Stanley Graystone Consultants

Andy Harbour presented the Investment Review Report for March 2026. The board took time to review and discuss the document. A copy is on file in the Clerk's Office.

Mr. Harbour recommended moving 2% out of the long term US Treasury and reallocating it into investing in stocks outside the United States where they see value and opportunity.

Board Member Woody made a motion to approve the changes to tactical asset allocation targets as recommended. The motion was seconded by Board Member Toliver and passed unanimously.

8. The next meeting will be on April 7, 2026.

9. Adjournment

There being no further business, the meeting was adjourned at 11:58 a.m.

Respectfully Submitted,

Melissa B. Touchton
Assistant Clerk of the Commission



INVOICE

TO
Macon-Bibb County
Attn: Christie Brown
700 Poplar Street
Macon, GA 31201

INVOICE #131508
DATE February 13, 2026

Description	Amount
1099R Processing Fees - 2025	
803 Division A – 515 forms @ \$1.61 each	\$829.15
Total	\$829.15

Make all checks payable to: **ACCG Retirement Services**
Mailing address: 191 Peachtree St NE
Suite 700
Attn: Accounting Dept.
Atlanta, GA 30303

Make ACH payments to: Truist Bank
Wire/ABA/Routing # 053101121
Account # 1000014469919
FFC: ACCG Invoice #

Payment is due Net 30 days from the date of the invoice. Vendor ID: 3366.

If you have any questions concerning this invoice, please contact Kale Hodges. KHodges@accg.org

191 Peachtree Street NE
Suite 700
Atlanta, Georgia 30303
p 770.952.5225
t 800.736.7166

accgretirement.org

Retirement Services.



INVOICE

TO
Macon-Bibb County
Attn: Christie Brown
700 Poplar Street
Macon, GA 31201

INVOICE #131516
DATE February 23, 2026

Description	Amount
Additional 1099R Processing Fees Sales Tax Corrections – 2025 & 2024	
803 Division A 2024	\$62.91
803 Division A 2025	\$72.76
Total	\$135.67

Make all checks payable to: **ACCG Retirement Services**
Mailing address: 191 Peachtree St NE
Suite 700
Attn: Accounting Dept.
Atlanta, GA 30303

Make ACH payments to: Truist Bank
Wire/ABA/Routing # 053101121
Account # 1000014469919
FFC: ACCG Invoice #

Payment is due Net 30 days from the date of the invoice. Vendor ID: 3366.

If you have any questions concerning this invoice, please contact Kale Hodges. KHodges@accg.org

191 Peachtree Street NE
Suite 700
Atlanta, Georgia 30303
p 770.952.5225
t 800.736.7166

accgretirement.org

Retirement Services.